**INTEREST RATES MARKET NOTICE**

**Date: 6 August 2015**

**Subject:** New Financial Instrument Listing

***(ACCELERATE PROPERTY FUND LTD –“APF03”)***

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The JSE Limited has granted a listing to **ACCELERATE PROPERTY FUND LTD** on Interest Rate Market with effect from 7 August 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** APF03

**Nominal Issued** TBA

**Issue Price** 100 %

**Coupon** 8.050% (3 Month JIBAR as at 04 August 2015 of 6.300% plus 175 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 7 August 2018

**Books Close** 28 October, 28 January, 27 April, 28 July

**Interest Payment Date(s)** 7 November, 7 February, 7 May, 7 August

**Last Day to Register** By 17:00 on27 October, 27 January, 26 April, 27 July

**Issue Date** 7 August 2015

**Date Convention** Following

**Interest Commencement Date** 7 August 2015

**First Interest Payment Date** 7 November 2015

**ISIN No.** ZAG000128497

**Additional Information** Senior Secured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/APF03%20Pricing%20Supplement%2020150807.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/APF03%20Pricing%20Supplement%2020150807.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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